



What's Next?

Are you heading into retirement—or are you already there?

As you work on your bucket list, here's one great way to secure resources for all that lies ahead AND leave a generous gift to Northeastern University.

With a **charitable gift annuity (CGA)**, you can receive a guaranteed income stream today—and provide support for Northeastern's students and faculty in the future.

Establishing a **CGA** at Northeastern couldn't be easier. With your gift of cash or securities, typically \$25,000 or more in value, you will receive fixed annual payments for life at an attractive rate based on the age of the annuitant(s). You can begin receiving payments immediately if you are age 60 or older, or defer payments for a year or more and enjoy a proportionately higher payout rate for your retirement.

Itemizers can take a tax deduction for a portion of the gift amount. If you are 70½ and own a traditional IRA, you can now fund a CGA. Certain limitations apply.

You may direct your support to scholarships, faculty research, an athletics team, your school or college, or any Northeastern program that is meaningful to you.

Continue doing the things you love—and leave a legacy at the university you love.

Want to learn more?

Explore our **Gift Calculator** (plannedgiving.northeastern.edu/charitable-gift-annuities) or contact the Office of Gift Planning.

giftplanning@northeastern.edu | 617.373.2030 | plannedgiving.northeastern.edu

One Annuitant		Two Annuitants	
Age	Rate %	Age	Rate %
60	4.9	60/65	4.5
65	5.4	65/70	4.9
70	5.9	70/75	5.5
75	6.6	75/80	6.1
80	7.6	80/85	7.0
85	8.7	85/90	8.3
90+	9.7	90/95+	9.5

Rates established by the American Council on Gift Annuities