



ROLLOVERS CAN BE FUN!

**Northeastern University
Gift Planning**

...ESPECIALLY WHEN THEY'RE FROM YOUR IRA

Why?

You can make a Qualified Charitable Distribution from your IRA if you are age 70 ½ or older, and you will owe no tax when your distribution comes directly to Northeastern University. At age 73, your gift can even count toward your Required Minimum Distribution when you roll over!

You can make a gift to your favorite scholarship, college, program, or Husky team when you roll over!

You can endow a scholarship or a co-op experience when you roll over!

You can receive an income from a Charitable Gift Annuity* when you roll over!

You can help students realize their dreams—and get a helpful tax benefit when you roll over!

ROLLOVERS ARE FUN AND EASY!

Talk to your IRA administrator or financial advisor to see whether this gift option works for you.

To learn more about IRA Rollovers, visit plannedgiving.northeastern.edu/give-from-your-ira, contact **Northeastern's Office of Gift Planning** at giftplanning@northeastern.edu, or call us at 617.373.2030.

Instruct your IRA administrator to make checks payable to: **Northeastern University** | Suite 402CP | 360 Huntington Avenue | Boston, MA 02115-5005

**Certain exceptions may apply. As always, we recommend that you check with your legal or tax advisor.*